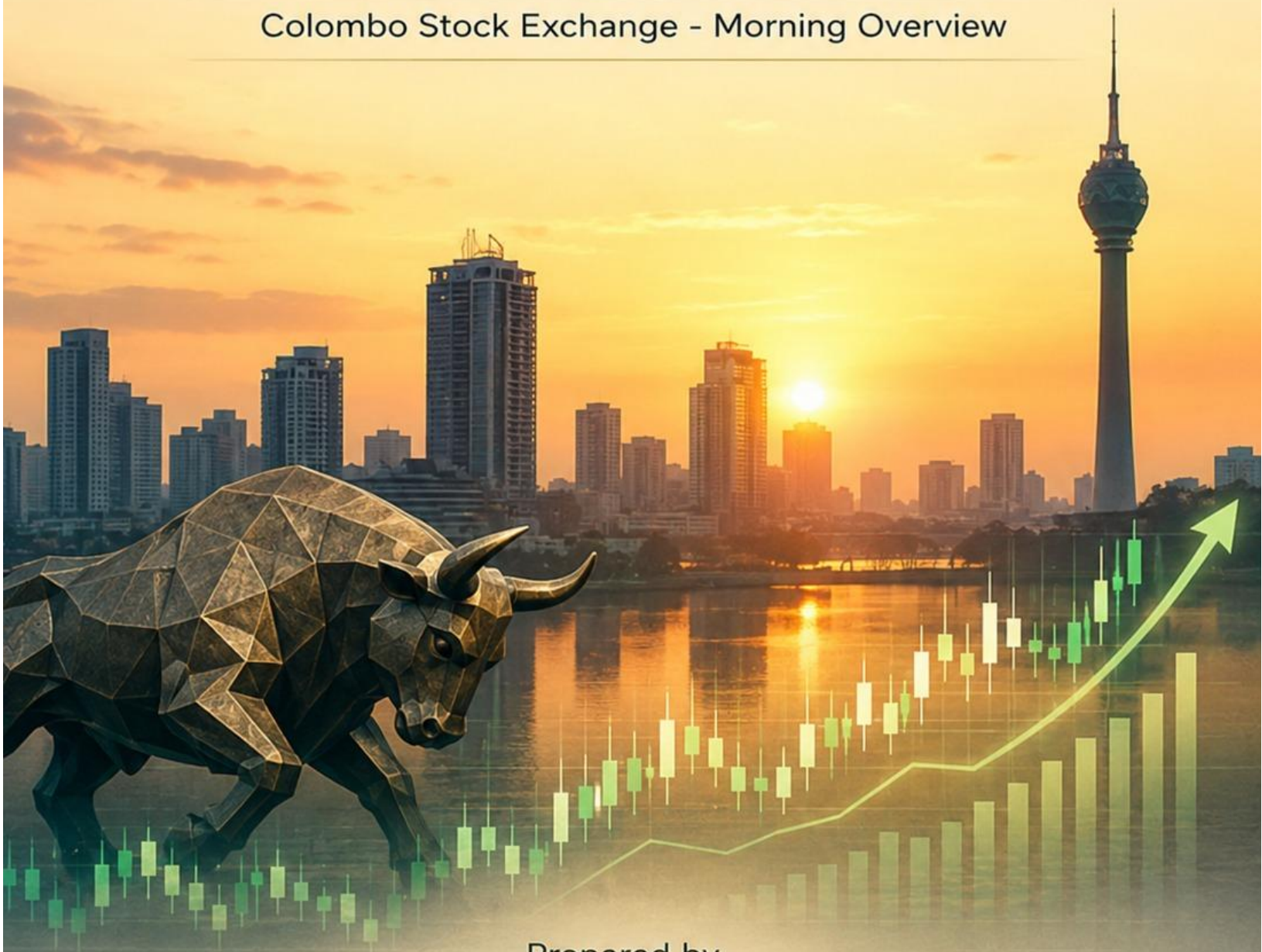


MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."
Charlie Munger

Monday, August 24, 2026

Equity Update				Global Indices			
				21-Aug			
		Chg	Chg%		Developed Markets		
ASPI	▲	10.99	0.05%	21,417	 Dow Jones	▲	53,277
S&P SL 20 Index	▲	8.84	0.15%	6,028	 Euro Stoxx 50	▲	6,462
Total Turnover (LKR)	▼			1,219,224,391	 FTSE 100	▲	10,817
Market Capitalization (LKR)	▲			7,758,216,044,678	 Nikkei 225	▲	66,016
					 Hang Seng	▲	26,009
				Frontier Markets			
PER (x)				11.3	 VN index	▲	1,768
PBV (x)				1.3	 KSE-100	▲	177,167
DY (%)				3.0			

Source: CSE

Source: Bloomberg

Exchange Rates				Commodities	
				21-Aug	
(LKR per unit)		TT Buying	TT Selling	Type	
USD		\$ 325.1	334.2	Gold (USD/t.oz)	▲ 4,681
GBP		£ 442.4	457.3	Gold (LKR/t.oz)	▲ 1,495,373
EUR		€ 378.9	392.3	Brent Crude Oil (USD/Bbl)	▲ 94
JPY		¥ 2.0	2.1	Copper (USD/Lbs)	▲ 669
CNY		¥ 47.8	50.4	Cotton (USD/Lbs)	▼ 88
INR		₹ 3.4	3.5	Aluminium (USD/MT)	▲ 3,238
				Palm Oil 3M forward (MYR/MT)	▲ 5,018

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates		OPR: 8.75%		SRR: 2.00%	
Economic Indicators		Real GDP Growth:		NCPI YoY Change:	
		2026 Q1 = 5.1%		July 2026 = 7.20%	
				CCPI YoY Change:	
				July 2026= 7.30%	

Source: CBSL

DIVIDEND ANNOUNCEMENTS

Cash Dividends

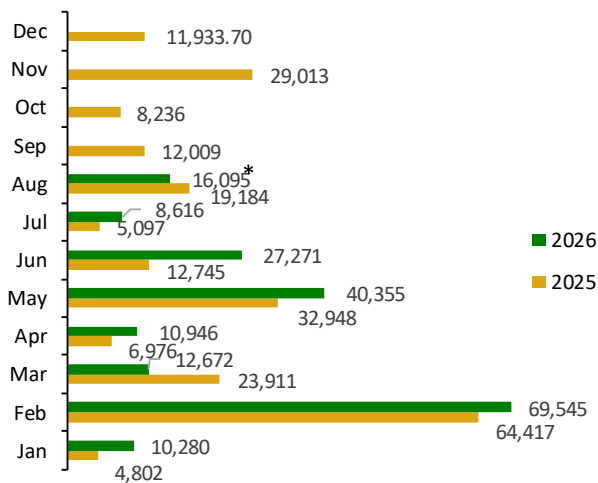


Scan here for contacts & disclaimer

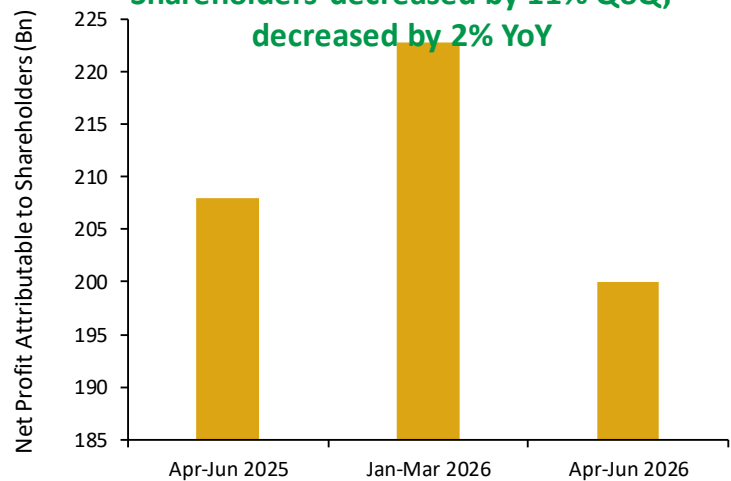
Monday, August 24, 2026

Company	Dividend Per Share	Final/ Interim	XD Date	Record Date	Date of Payment
CTC(N)	LKR 41.00	Second	24-Aug	25-Aug	14-Sep
DIAL(N)	LKR 0.70	Second	25-Aug	28-Aug	15-Sep
TYRE(N)	LKR 6.50	First	1-Sep	2-Sep	18-Sep
COCR(N)	LKR 7.00	Final	2-Sep	3-Sep	17-Sep
COLO(N)	LKR 0.4	First and final	11-Sep	14-Sep	30-Sep
GEST(N)	LKR 3.90	First and final	22-Sep	23-Sep	8-Oct
LALU(N)	LKR 1.25	First and final	22-Sep	23-Sep	9-Oct
SHAW(N)	LKR 2.00	First and final	22-Sep	23-Sep	9-Oct
HARI(N)	LKR 73.00	Final	23-Sep	24-Sep	12-Oct
ABAN(N)	LKR 26.00	First and final	28-Sep	29-Sep	15-Oct
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	

LKR 195,780 Mn as dividends from January - August* 2026



Cumulative Net Profit Attributable to Shareholders decreased by 11% QoQ, decreased by 2% YoY



*Until August 21, 2026